



DFIN CASE STUDY

How we helped a healthcare company get and stay deal ready to go public and close a secondary offering

Venue[®]
by **DFIN**

biote[®]

CORPORATE SNAPSHOT

Biote is on a mission to change healthcare for the better by helping providers fight the early indicators of aging on a patient-by-patient basis.



2,800

Trained medical clinics



6,400

Trained healthcare providers

CHALLENGE

Easily organizing & securely sharing 1,000+ documents with stakeholders.

Biote needed to prepare for due diligence, but relevant information was scattered across multiple systems with different folder and file structures. This promised to make managing due diligence items extremely time consuming.

Also, their legacy systems did not efficiently support securely sharing documents with external users, so they would not be able to deliver requested information to every stakeholder.



SOLUTION

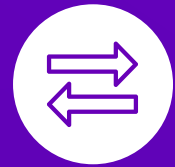
Venue saves time & money getting & staying deal ready

Biote uses Venue corporate repositories to get and stay ready for business opportunities. Whenever the need to execute a deal happens, they easily launch ready-to-use Venue virtual data rooms. This allows the secure sharing of sensitive information with every stakeholder to accelerate closes. The documents in Biote's data rooms are preserved by their corporate repository for leveraging during future deals and supporting potential audits.



COMPLETE & EASY-TO-USE SOLUTION

Includes dedicated software & deal support experts



SECURE SHARING WITH EXTERNAL USERS

Support stakeholders while safeguarding information



SAVE TIME & ACCELERATE DEALS

Leverage corporate repository to quickly launch data rooms

In our opinion, the unaudited interim condensed consolidated financial statements contain all adjustments (consisting of only normal recurring adjustments) necessary to present fairly, **↑**

010-Cover

Josh Duncan Today - 11:16 AM

030-Balance Sheets

Stan Smith Today - 9:55 AM

040-Statements of Operations

Amy Flannery Today - 12:29 AM

Do you want to replace this workbook?

Original	Updated
11 Tables	11 Tables
105 Items	105 Items

Assets

Current Assets:

Cash

Accounts receivable

Prepaid expenses

Total current assets

Building and land



Without Venue, I don't know how we would organize and maintain over a thousand due diligence documents. The user-friendly platform helps keep our corporate records centralized and easy to access. We recently needed to prepare for a secondary offering during the end-of-year holidays. Venue allowed us to efficiently leverage our existing data and quickly launch the virtual data room to complete the offering.”

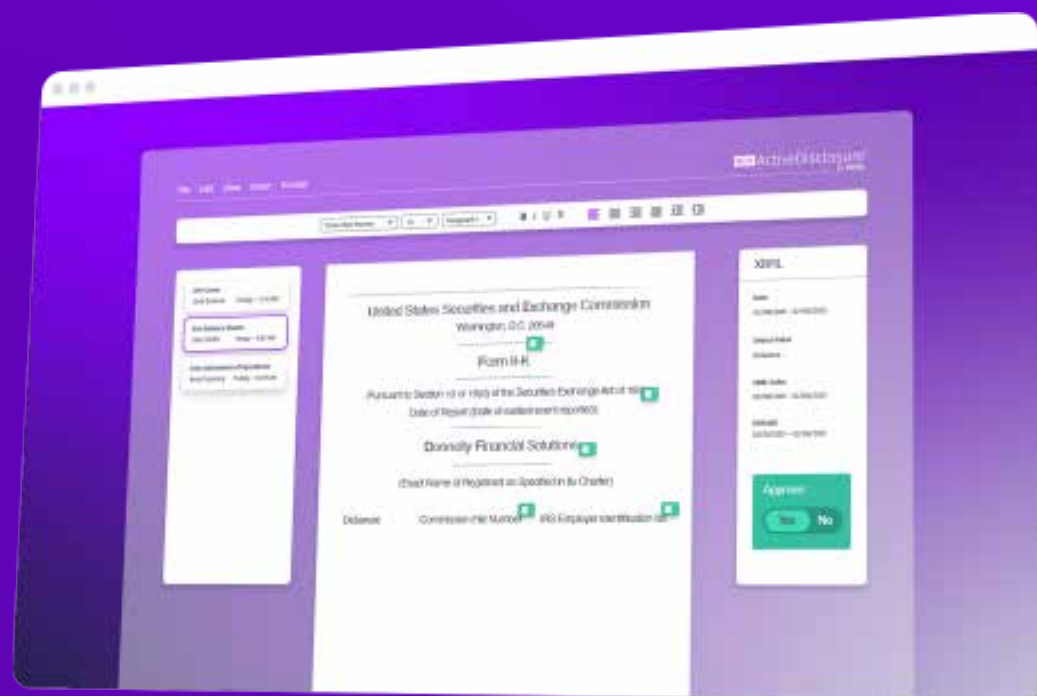
MARYBETH CONLON

VP, Business Development and General Counsel
Biote



Streamline SEC filing & financial reporting

New ActiveDisclosure is purpose-built with advanced capabilities for fast, accurate reporting. Highly intuitive collaboration tools help optimize productivity for teams of any size. Seamless integration with Excel and other data sources saves time, reduces errors and lowers costs. Unsurpassed security ensures peace of mind.



PURPOSE-BUILT

Core tools you need for successful SEC filing and financial reporting, without extra functionalities you'll never use



COLLABORATIVE

Optimizes productivity with powerful collaboration features like sign-off workflows and task assignments



EFFICIENT

Streamlines reporting with features like data linking, commenting, Intelligent iXBRL tagging and more



CONNECTED

Simple integration to your current data sources and tech stack (e.g. Excel/MS Office, ERP)



EXPERT-DRIVEN

24/7/365 support by DFIN financial and SEC reporting experts dedicated to your success



SECURE

Best-in-class security mitigates risk and ensures credibility among sophisticated investors



Get in touch

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