



## DFIN CASE STUDY

How we helped  
a global carbon  
capture company  
close their Series  
D and E financing

Venue  
by **DFIN**

**Svante**



CORPORATE SNAPSHOT

# Svante makes commercial-scale carbon capture and removal a reality



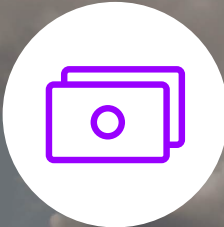
## Founded in 2007

Based in Vancouver, BC, Canada



## Achieves world first

VeloxoTherm™ CO2 capture field demonstration



## Closes \$420M financing

Series D and E financing



## CHALLENGE

# Raising capital while protecting valuable intellectual property

Solutions for capturing carbon generated by industrial plants are essential for achieving sustainability goals. Yet, developing the required technologies and deploying them in the field is expensive.

Svante needed a highly secure platform to protect innovative assets while raising capital from leading venture firms, strategic partners, and government agencies worldwide.





## SOLUTION

# Venue protects assets during global fundraising

Fundraising involves sharing and controlling proprietary, sensitive, and confidential information with external stakeholders in different locations. Venue corporate repositories and virtual data rooms offer the security and privacy safeguards you need and want to protect your information assets. That's why Venue is trusted globally by Fortune 1000 companies, startups, PE firms, investment banks, and government agencies.



### FACILITATE A WIDE RANGE OF PROCESSES AND DEALS

Support fundraising, deals, bids, and audits with one platform



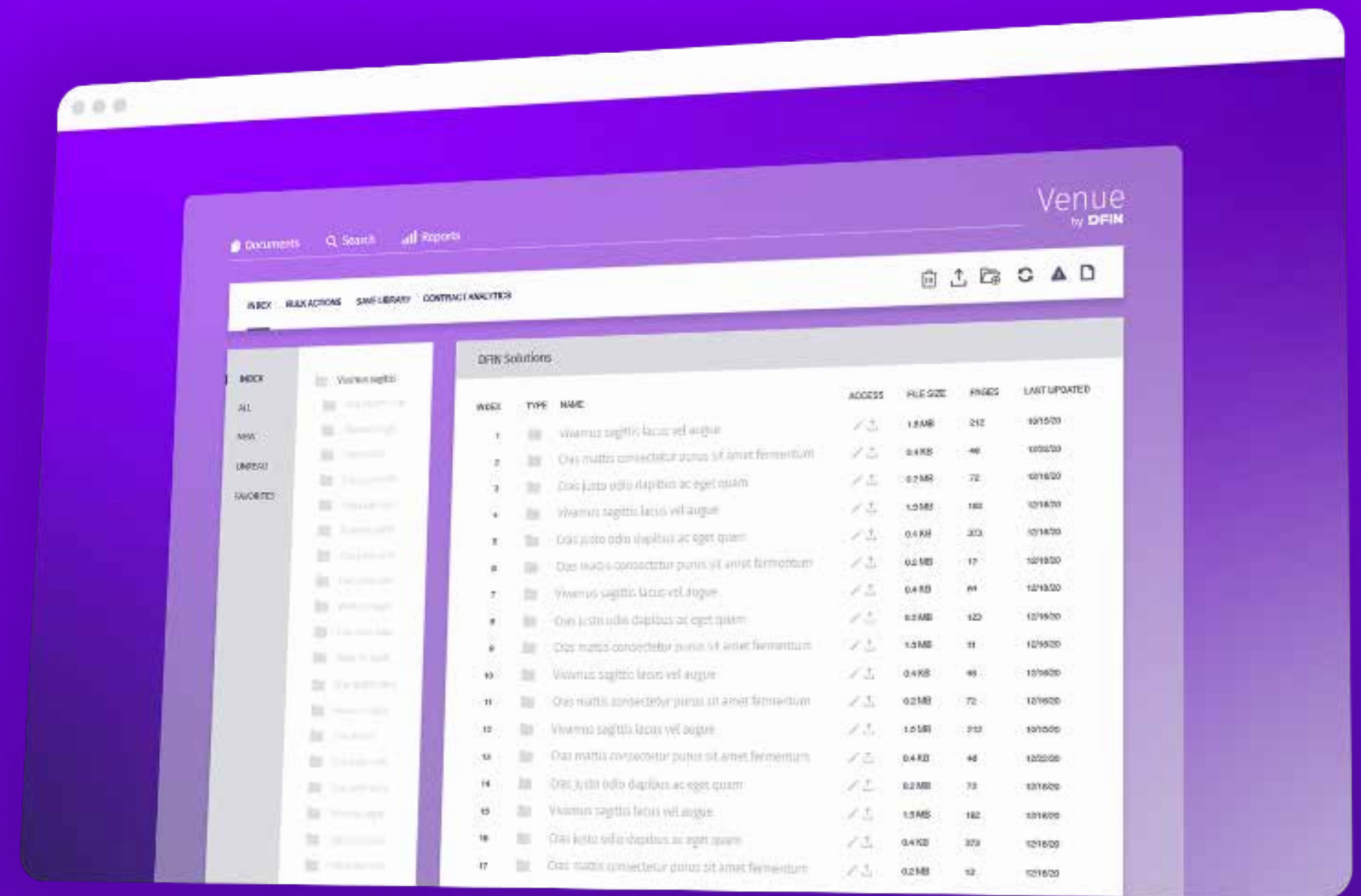
### HIGHEST LEVELS OF INFORMATION SECURITY

Check the SOC 2, HITRUST, and ISO/IEC requirements boxes



### REINFORCED BY REGIONAL EXPERTS

Industry-leading experts become an extension of your deal team



“

I lead a broad team with core responsibilities for fundraising, capital markets activities, and strategic partnerships. Venue’s affordable corporate repositories and virtual data rooms make it possible for my team to collaborate securely with stakeholders worldwide while raising more than \$400M during the past two funding rounds.”

**MATTHEW STEVENSON**

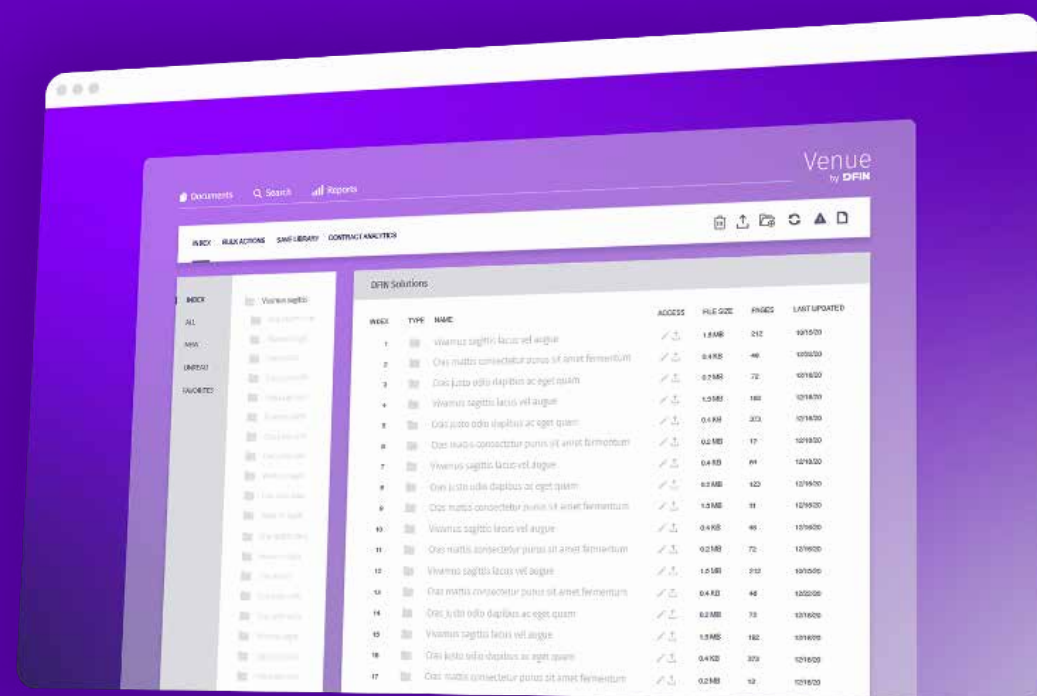
Chief Financial Officer  
Svante





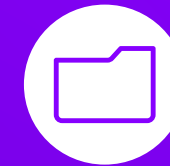
# The virtual data room built for deals.

Accelerate your deal process securely with our award-winning virtual data room. Our purpose-built virtual data rooms are reinforced by our regional experts and continually optimized for security, productivity, and usability.



## AFFORDABLE SOLUTION

Saves money with transparent pricing for a complete solution



## CONVENIENT

Lightning-quick set up with simple bulk uploads and folder views



## SECURE

Protects data with encryption, watermarking, and anti-malware scans



## EFFICIENT WORKFLOWS

Streamlines to save time, accelerate progress, and schedule reporting



## INTELLIGENT INSIGHT

Delivers instant reporting on viewed content with real-time analytics



## EXPERT RESOURCES

Leverages regional project manager and 24/7/365 client services



# Get in touch

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