



DFIN CASE STUDY

How DFIN supported
the successful
completion of the
biggest-ever
Korean IPO

DFIN

 LG Energy Solution

CORPORATE SNAPSHOT

LG Energy Solution is a pioneer in the future energy industry and committed to developing next-generation batteries for a greener and better world. They provide diverse energy solutions for electric vehicles, electric ships, drones and spacesuits, and have production capabilities across the world, including South Korea, China, the United States, and Poland.

US\$10.7B

IPO on KOSPI
in Jan 2022,
South Korea's
biggest listing
in history
(373220.KS)

20,000+

employees
worldwide

US\$10.5B

revenue as of
2020 with
30%
average annual
revenue growth

13

of the top 20
global automotive
brands use
LG Energy Solution's
products

24,731

patents as of
May 2021

CHALLENGE

Maintaining Data Security During the IPO Journey

LG Energy Solution needed reliable and timely support to navigate the entire IPO process, particularly due diligence, financial printing and distribution. The disclosure of highly confidential and a large volume of documents and data whilst its counsel and advisors conduct pre-IPO due diligence necessitated a user-friendly platform with high security and efficiency. LG Energy Solution also needed an experienced, trustworthy partner who is familiar with capital markets operations to streamline and manage communication with multiple stakeholders.



SOLUTION

LG Energy Solution selected DFIN's full-service and purpose-built IPO solutions

DFIN delivered IPO solutions and support including our industry-leading Venue® Virtual Data Room and financial printing solutions to LG Energy Solution throughout the year before its record-breaking IPO success. Our “all-in-one” solution streamlined the IPO process, saving the company's time and cost from dealing with multiple service providers.

In particular, Venue® facilitated the deal by offering:



PURPOSE-BUILT AND EASY-TO-USE SOLUTION

A platform that intuitively adapts to the specific needs of an IPO. It offers an efficient workflow that accelerates deals with a user-friendly interface and 24/7 support and guidance for data room setup and management.



TOP GRADE DATA SECURITY

A platform that protects the company's most sensitive data with the highest levels of infrastructure security: SOC 2 Type II audits, ISO20007:2013 certification, Multifactor Authentication, Single Sign On (SSO), automatic watermarks, built-in Q&A features and more.



EFFECTIVE CONNECTION WITH INVESTORS

A platform that is trusted globally by leading investors and advisors. The industry's familiarity with the platform helps the company connect with global investors more effectively and close the deal faster.

Question & Answer

Q Terms and Conditions
In our opinion, the unaudited interim condensed consolidated financial statements contain all adjustments (consisting ...)

A Investment
The Investor agrees to enter into this contract under the terms and conditions presented below. Amendment, addition, or

Q Strategy
The Company will make payments to the Investor according to an agreed upon payment schedule. This schedule is not subject to

A Deposits and Withdrawals
The investment objectives of the Company are to maximize current income to the extent that such ventures preserve the

Our consolidated financial position as of [REDACTED] the interim results of operations for the three months ended [REDACTED] and September 30, 2020, and cash flows for 2020. Operating results for the three months ended March 31, 2020 and [REDACTED] are not necessarily indicative of the results that may be expected for a full year or any future [REDACTED] schedule is not subject to amend unless both parties agree. [REDACTED]

Top Documents

- 1.1 - te... [REDACTED]
- 2.1 - Q4... [REDACTED]
- 12.2 - 3... [REDACTED]
- 1.5 - 3.8... [REDACTED]
- 8.4 - Re... [REDACTED]
- 8.5 - So... [REDACTED]
- 33.4 - te... [REDACTED]
- Q4 - Do... [REDACTED]

GROUPS	ADMIN	VIEW	EDIT
CORPORATE DEVELOPMENT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
LEGAL	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HUMAN RESOURCES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FINANCE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
MARKETING	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
IT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Documents Search Reports

INDEX BULK ACTIONS SAVE LIBRARY CONTRACT ANALYTICS

Venue by DFIN

INDEX	TYPE	NAME	ACCESS	FILE SIZE	PAGES	LAST UPDATED
1	Corporate Records	1.5 MB	212	10/15/20		
2	Employee Benefit Plans	0.4 KB	46	12/22/20		
3	Financial Statements	0.2 MB	72	12/16/20		
4	General Information	1.5 MB	192	12/16/20		
5	Government Regulation	0.4 KB	373	12/16/20		
6	Intellectual Property	0.2 MB	12	12/16/20		
7	Legal Matters	0.4 KB	64	12/16/20		
8	Marketing, Sales and Operations	0.2 MB	123	12/16/20		
9	Material Agreements	1.5 MB	11	12/16/20		
10	Regulatory Matters	0.4 KB	46	12/16/20		
11	Reviewer Files	0.2 MB	72	12/16/20		



DFIN's Venue Virtual Data Room and IPO services are already well developed and commercialized to the end users, we do not need to worry about managing data and security during the entire transaction. I am very satisfied with the result.

Daniel Kim

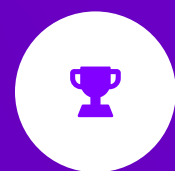
Team Leader, Investor Relations, LG Energy Solution





ACCELERATE DEALS

DFIN's extensive transaction experience and purpose-built solutions enable clients to effectively navigate every step of the IPO/SPAC journey.



AWARD-WINNING VIRTUAL DATA ROOM

Selected as "Virtual Data Room of the Year" by the Global M&A Network for six years in a row, DFIN's Venue® Virtual Data Room is trusted by Fortune 1000 companies, global investment banks and PE firms.



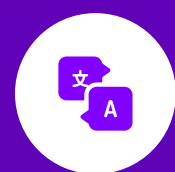
UNMATCHED EXPERIENCE & EXPERTISE

As the global leader in capital markets, DFIN supported 700+ IPOs and 200+ SPAC listings over the past 6 years. Our trusted expertise combined with state-of-the-art technology allow clients to power through deals confidently with effective risk management along the way.



24/7/365 SUPPORT

DFIN's dedicated regional project manager and client support teams are committed to helping clients anytime, anywhere.



LOCAL LANGUAGE SOLUTIONS

DFIN's end-to-end solutions offer customizable user interface with local language capabilities that effectively connect you with stakeholders across the globe.

DFIN

Expert-supported one-stop solutions for public listings



Get in touch.

Mainland China

Unit 20-25, 39/F, China World Tower A
Jianguomen Outer Ave
Chaoyang District, Beijing
+86 10 5689 2800

Hong Kong

20-21/F, Wheelock House
20 Pedder Street
Central, Hong Kong
+852 2522 3803

Japan

PMO Kanda Tsukasamachi 9F
2-8-1 Kanda-Tsukasamachi
Chiyoda-ku, Tokyo, 101-0048
+81 3 6206 9535

Republic of Korea (South Korea)

1909, 92 Saemuman-ro, Jongro-gu
Seoul, 03186
+82 (0)2 761 9506

Singapore

10 Collyer Quay,
#23-06 Ocean Financial Centre
Singapore 049315
+65 6536 6288

United States

35 West Wacker Drive
Chicago, Illinois 60601
United States
+1 866 319 7064